

THE TRENDLINES GROUP LTD.

(Incorporated in Israel)

(Company Registration No. 513970947)

Incorporation of a Portfolio Company which is considered a Subsidiary

The board of directors (the “**Board**”) of The Trendlines Group Ltd. (the “**Company**” and together with its subsidiaries and associated companies, the “**Group**”) wishes to announce that the following portfolio company, which is considered a Subsidiary¹, has recently been incorporated by the Group:

Name of Portfolio Company	Country of Incorporation	Principal Activity	Issued and Paid-up capital	Percentage of Ownership
Limaca Medical Ltd.	Israel	Development of an Endoscopic Ultrasound Fine Needle Aspiration (EUS-FNA) to obtain a core tissue sample for increased biopsy yield with fewer needle entries	US\$130,000	94.12% ² (78.674% on a fully diluted basis ³)

The incorporation of the above-mentioned subsidiary was funded through the Group’s internal resources and through funding from the Israeli Innovation Authority.

The incorporation of the above-mentioned subsidiary is not expected to have any material impact on the net tangible assets and earnings per share of the Group for the financial year ending 31 December 2017.

None of the Company’s Directors, substantial shareholders and/or any of their respective associates has any interest, direct or indirect (other than through their shareholdings in the Company), in the above-mentioned portfolio company.

**BY ORDER OF THE BOARD
THE TRENDLINES GROUP LTD.**

Yosef Ron,
Joint Company Secretary

13 October 2017

¹ As such term is defined under the Companies Act (Chapter 50) of Singapore.

² Based on the Group's holdings of 80,000 shares divided by the total share capital of Limaca of 85,000 shares.

³ Based on the Group's holdings of 80,000 shares divided by the total share capital of Limaca of 85,000 shares plus 16,685 options and warrants convertible to shares

*The Trendlines Group Ltd. ("**Trendlines**") was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") on 26 November 2015. The initial public offering of Trendlines was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**").*

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg)

Issuer/Manager THE TRENDLINES GROUP LTD.

Securities THE TRENDLINES GROUP LTD. – IL0011328858 – 42T

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Submitted By (Co./Ind. Name) Yosef Ron

Designation Joint Company Secretary
