

THE TRENDLINES GROUP LTD.

(Company Number: 513970947)
(Incorporated in Israel)

PROPOSED PLACEMENT OF 103,619,048 NEW ORDINARY SHARES IN THE CAPITAL OF THE TRENDLINES GROUP LTD. ("THE COMPANY") AT A PLACEMENT PRICE OF S\$0.1050 PER PLACEMENT SHARE ("PLACEMENT")

- COMPLETION OF THE PLACEMENT

Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings ascribed to them in the Company's announcements dated 22 July 2019 and 29 July 2019 in relation to the Placement (the "Announcements").

The Board of Directors (the "**Board**") of the Company refers to the Announcements and is pleased to announce that the Company has completed the Placement following the allotment and issuance of 103,619,048 Placement Shares on 6 August 2019 at a Placement Price of S\$0.1050 per Share to Librae Holdings Limited in accordance with the terms and conditions of the Subscription Agreement.

The Placement Shares were allotted and issued free from all claims, pledges, mortgages, charges, 3rd party rights, liens and any other encumbrances and shall rank in all respects *pari passu* with the then existing issued ordinary shares in the capital of the Company ("**Shares**") at the time of the issue with all rights and benefits attaching thereto, except that the Placement Shares will not rank for any dividends, rights, allotments or other distributions, the record date for which falls on or before the date of the issue of the Placement Shares.

The LQN issued by the SGX-ST is not to be taken as an indication of the merits of the Placement, the Placement Shares, the Company, its subsidiaries and their securities.

Following the completion of the Placement, the total number of issued Shares of the Company has increased from 608,741,749 Shares to 712,360,797 Shares.

BY ORDER OF THE BOARD OF

The Trendlines Group Ltd.

Todd Dollinger
Chairman and Chief Executive Officer

6 August 2019

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") in accordance with Rules 226(2)(b) and 753(2) of the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalist.

This announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms. Jennifer Tan, Associate Director, Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).

PLACEMENTS::COMPLETION OF PLACEMENT

Issuer/ Manager

THE TRENDLINES GROUP LTD.

Securities

THE TRENDLINES GROUP LTD. - IL0011328858 - 42T

Stapled Security

No

Announcement Details

Announcement Title

Placements

Date & Time of Broadcast

06-Aug-2019 17:56:04

Status

New

Announcement Sub Title

Completion of Placement

Announcement Reference

SG190806OTHR3QZY

Submitted By (Co./ Ind. Name)

Haim Brosh

Designation

Joint Company Secretary

Description (Please provide a detailed description of the event in the box below)

Please see attached document.

Additional Details

Capital Amount-Old

USD 85,783,000

Capital Amount-New

USD 93,783,000

No. of Existing Outstanding Shares

608,741,749

New Shares Issued

103,619,048

Offer Price

SGD 0.105

Attachments [placement-closing-announcement.pdf](#)