

General Announcement::Allotment and Issuance of 83,925 Shares Pursuant to Cashless Exercise of Warrant

Issuer & Securities

<b>Issuer/ Manager</b>	THE TRENDLINES GROUP LTD.
<b>Securities</b>	THE TRENDLINES GROUP LTD. - IL0011328858 - 42T
<b>Stapled Security</b>	No

Announcement Details

<b>Announcement Title</b>	General Announcement
<b>Date &amp; Time of Broadcast</b>	04-Jan-2016 23:00:51
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<b>Announcement Sub Title</b>	Allotment and Issuance of 83,925 Shares Pursuant to Cashless Exercise of Warrant
<b>Announcement Reference</b>	SG160104OTHR72RM
<b>Submitted By (Co./ Ind. Name)</b>	Yosef Ron
<b>Designation</b>	Joint Company Secretary
<b>Description (Please provide a detailed description of the event in the box below)</b>	Please see attached.

<b>Attachments</b>	<a href="#">@The Trendlines Group Ltd Allotment and Issuance of Shares 04 01 2016.pdf</a> Total size =93K
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**THE TRENDLINES GROUP LTD.**

(Incorporated in Israel)

(Company Registration No. 513970947)

**ALLOTMENT AND ISSUANCE OF 83,925 SHARES  
PURSUANT TO CASHLESS EXERCISE OF WARRANT**

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The Board of Directors (the "**Board**") of The Trendlines Group Ltd. (the "**Company**") wishes to announce that the number of issued and paid-up ordinary shares of the Company ("**Shares**") has increased from 508,657,824 Shares to 508,741,749 Shares following the issuance of 83,925 new Shares ("**New Shares**") on 4 January 2016, pursuant to a cashless exercise by Tmura – The Israeli Public Service Venture Fund ("**Tmura**") of the warrant granted to Tmura on 11 June 2014 ("**Tmura Warrant**"). The number of New Shares was calculated in accordance with a pre-determined formula detailed in the terms of the Tmura Warrant, and based on a fair market value per Share of S\$0.3360<sup>1</sup> and the warrant exercise price of US\$0.1845 (equivalent to approximately S\$0.261<sup>2</sup>). Details of the Tmura Warrant is set out in page 96 of the Company's offer document dated 16 November 2015.

The New Shares will rank *pari passu* in all respects with the existing Shares of the Company.

**BY ORDER OF THE BOARD**

Yosef Ron  
Joint Company Secretary  
4 January 2016

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*The Trendlines Group Ltd. (the "**Company**") was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") on 26 November 2015. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**").*

*This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.*

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<sup>1</sup> Based on the average closing price of the Company's shares on the Catalist of SGX-ST over the 30-day period prior to 30 December 2015.

<sup>2</sup> Based on the exchange rate of US\$1 to S\$1.415 at 30 December 2015.