

Issuer/Manager	THE TRENDLINES GROUP LTD.
Securities	THE TRENDLINES GROUP LTD. – IL0011328858 – 42T
Stapled Security	No

Announcement Title	General Announcement
Date & Time of Broadcast	
Status	New
Announcement Subtitle	Trendlines and Bayer Sign Definitive Agreement and Establishment of Limited Partnership
Announcement Reference	SG
Submitted By (Co./Ind. Name)	Yosef Ron
Designation	Joint Company Secretary
Contact details	+972.72.260.7031
Price Sensitivity	Yes
Description	See attached.

Place of Incorporation	
Existing - Israel	New

Subsidiary	
Existing	New – Bayer Trendlines Ag Innovation Fund

Auditor	
Existing	New

Attachments	Bayer Trendlines Ag Innovation Fund
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THE TRENDLINES GROUP LTD.

(Incorporated in Israel)

(Company Registration No. 513970947)

The Trendlines Group Ltd. and Bayer CropScience LLC (“BCS”) Sign Definitive Agreement for BCS to Invest US\$ 10 Million in Agritech Fund to be Managed by The Trendlines Group Ltd.

The board of directors (the “**Board**”) of The Trendlines Group Ltd. (the “**Company**,” “**Trendlines**” or “**The Trendlines Group**” and, together with its subsidiaries and associated companies, the “**Group**”) wishes to announce that Trendlines has signed a definitive agreement for the establishment of a limited partnership (the “**Fund**”) to be managed by Trendlines in which BCS will invest US\$ 10 million. The Fund will focus on investments in early-stage agritech portfolio companies of the Group.

Background

As previously disclosed in the Company’s announcement of 18 January 2016, the Company executed a memorandum of understanding with an unnamed multinational corporation (“**MNC**”) for the establishment of a fund (the “**Fund**”) to be managed by the Company in which the MNC would invest US\$ 10 million. The Company is pleased to announce here that the unnamed MNC is Bayer CropScience LLC. The Fund will focus on investments in early-stage agritech portfolio companies of the Group. The aim of the Fund is to leverage The Trendlines Group’s expertise in making early-stage agritech investments and to establish and invest in companies that could be of interest to BCS.

Bayer CropScience LLC is a US corporation and a wholly-owned subsidiary of Bayer AG, a German corporation with more than US\$ 51 billion in revenues. Bayer AG’s CropScience segment offers products in the areas of seeds and plant traits, crop protection, home and garden, the green industry, and non-agricultural pest control.

Principal Terms of the Agreement

Under the Agreement, The Trendlines Group will establish the Fund and a subsidiary of the Company (the “**GP**”) will act as the general partner of the Fund. BCS has committed to invest \$10 million in the Fund as a limited partner. The GP will have responsibility for identifying and sourcing investments for the Fund. The GP and BCS will cooperate in reviewing investment opportunities, providing support to investee companies, and making follow-on investments in selected portfolio companies. The GP will receive a 20% carried interest from the profits of the Fund.

The establishment of the Fund is not expected to have a material impact on the Group's earnings per share and net tangible assets per share for the fiscal year ending 31 December 2016.

Interest of Directors and Substantial Shareholders

None of the Company's Directors, substantial shareholders and/or any of their respective associates has any interest, direct or indirect (other than through their shareholdings in the Company), in the above transaction.

BY ORDER OF THE BOARD THE TRENDLINES GROUP LTD.

Yosef Ron,
Joint Company Secretary

18 April 2016

*The Trendlines Group Ltd. (the "**Company**") was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") on 26 November 2015. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**").*

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.

