



**THE TRENDLINES GROUP LTD.**

(Incorporated in Israel)

(Company Registration No. 513970947)

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**Execution of a Share Purchase Agreement between Trendlines Medical Singapore Pte. Ltd. and PrimePartners Corporate Finance Holdings Pte. Ltd.**

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The board of directors (the "**Board**") of The Trendlines Group Ltd. (the "**Company**") refers to the Company's announcement dated 21 December 2016 regarding the execution by the Company of a definitive agreement (the "**Definitive Agreement**") with B. Braun Melsungen AG ("**Braun**"), a German medical and pharmaceutical device company and Trendlines Medical Singapore Pte. Ltd. ("**Trendlines Medical Singapore**"), in connection with their investment in, and the operation of Trendlines Medical Singapore and, in addition, either the Company or a third-party investor shall further subscribe for and purchase an additional number of shares of Trendlines Medical Singapore at the same price per share paid by the Company for its investment as detailed in the Company's announcement dated 21 December 2016 (the "**Additional Investment**").

The Board wishes to announce that Trendlines Medical Singapore signed a definitive Share Purchase Agreement (the "**SPA**") with PrimePartners Corporate Finance Holdings Pte. Ltd. ("**PPCFH**")<sup>1</sup> pursuant to which PPCFH has made the Additional Investment in Trendlines Medical Singapore under which it subscribed for and was allotted and issued new ordinary shares of Trendlines Medical Singapore. PPCFH's investment in Trendlines Medical Singapore is part of its strategy to be more active in supporting the development of earlier stage companies in Singapore.

Following the said subscription and allotment, the percentage of shareholding by the Company and PPCFH in Trendlines Medical Singapore are 76.43% and 3.57% respectively. B. Braun Singapore Pte. Ltd. a Singapore-incorporated subsidiary of Braun holds the remaining 20.00% in Trendlines Medical Singapore.

The aforesaid investment in Trendlines Medical Singapore by PPCFH is not expected to have any material impact on the earnings per share and net tangible asset per share of the Group for the financial year ending 31 December 2017.

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<sup>1</sup> PPCFH is the holding company of PrimePartners Corporate Finance Pte. Ltd. ("**PPCF**"), which is the sponsor for The Trendlines Group Ltd. Among other safeguards to address potential conflicts: (i) none of the directors, management and associates of PPCFH or PPCF will be on the board of directors of Trendlines Medical Singapore, or be involved in the management and day-to-day operations of Trendlines Medical Singapore; and (ii) annual confirmation of sponsor independence and potential conflicts to the Singapore Exchange.

## Interest of Directors and Substantial Shareholders

None of the Company's Directors, substantial shareholders and/or any of their respective associates has any interest, direct or indirect (other than through their shareholdings in the Company), in the above transaction.

### BY ORDER OF THE BOARD THE TRENDLINES GROUP LTD.

Yosef Ron,  
Joint Company Secretary

4 January 2017

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*The Trendlines Group Ltd. (the "**Company**") was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") on 26 November 2015. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**").*

*This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.*

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Issuer/Manager THE TRENDLINES GROUP LTD.

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Securities THE TRENDLINES GROUP LTD. – IL0011328858 – 42T

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Announcement Title Change in Corporate Information

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Status New

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Announcement Subtitle Execution of a Share Purchase Agreement between  
Trendlines Medical Singapore and PrimePartners

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Announcement Reference SG170104OTHRKCT

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Submitted By (Co./Ind. Name) Yosef Ron

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Designation Joint Company Secretary

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