



THE TRENDLINES GROUP LTD.

(Incorporated in Israel)

(Company Registration No. 513970947)

Consummation of the MitrAssist Medical Ltd. Exit

The board of directors (the "**Board**") of The Trendlines Group Ltd. (the "**Company**" or "**Trendlines**") and together with its subsidiaries and associated companies, the "**Group**") refers to the Company's announcement dated 29 August 2017 regarding the execution of a definitive share purchase agreement (the "**Agreement**") for the sale of the entire holdings of its wholly owned subsidiary, Trendlines Incubators Israel Ltd. (the "**Seller**"), in MitrAssist Medical Ltd., an Israeli private company ("**MitrAssist**"), to a third party, Wai Tech (Hong Kong) Holding Limited (the "**Purchaser**" and the "**Sale Transaction**", respectively) (the "**Announcement**"). Unless otherwise defined, all capitalised terms used in this announcement shall have the same meaning as ascribed to them in the Announcement.

The Board wishes to announce that the Sale Transaction has concluded following earlier consummation of the MitrAssist Corporate Transaction and transfer of the Security Interest Shares to the Purchaser.

The Seller received pursuant to the Sale Transaction, total net proceeds of approximately US\$1.15 million (US\$572,000 out of this amount were already received in August 2017, as reported in the Announcement) which will result in an approximate total gain of US\$650,000 (net gain after taxes of approximately US\$516,000) to the Group.

BY ORDER OF THE BOARD

Gabriela Heller
Joint Company Secretary

13 November, 2017

The Trendlines Group Ltd. ("**Trendlines**") was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") on 26 November 2015. The initial public offering of Trendlines was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**").

This announcement has been prepared by Trendlines and its contents have been reviewed by the Sponsor for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).

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| Issuer/Manager | THE TRENDLINES GROUP LTD. |
| Securities | THE TRENDLINES GROUP LTD. – IL0011328858 – 42T |
| Stapled Security | No |

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| Announcement Title | Asset Acquisitions and Disposals |
| Date & Time of Broadcast | 13 November 2017 19:55:11 |
| Status | New |
| Announcement Subtitle | Trendlines Incubators Israel Completes Sale of Holdings in MitrAssist Medical Ltd. |
| Announcement Reference | SG171113OTHR4GM |
| Submitted By (Co./Ind. Name) | Gabriela Heller |
| Designation | Joint Company Secretary |