

General Announcement::The Trendlines Group Ltd Negotiates MOU with Multinational Corporation

Issuer & Securities

Issuer/ Manager	THE TRENDLINES GROUP LTD.
Securities	THE TRENDLINES GROUP LTD. - IL0011328858 - 42T
Stapled Security	No

Announcement Details

Announcement Title	General Announcement
Date & Time of Broadcast	18-Jan-2016 17:15:59
Status	New
Announcement Sub Title	The Trendlines Group Ltd Negotiates MOU with Multinational Corporation
Announcement Reference	SG160118OTHR991B
Submitted By (Co./ Ind. Name)	Yosef Ron
Designation	Joint Company Secretary
Description (Please provide a detailed description of the event in the box below)	Please see attached.

Attachments	Trendlines Group Ltd Negotiations 18_01_2016.pdf Total size =74K
--------------------	---

Like



THE TRENDLINES GROUP LTD.

(Incorporated in Israel)

(Company Registration No. 513970947)

The Trendlines Group Ltd Negotiates with Multinational Corporation Towards a Definitive Agreement Following the Signing of a Memorandum of Understanding with The Trendlines Group Ltd. to Invest US\$ 10 Million in Agritech Fund to be Managed by The Trendlines Group Ltd.

The board of directors (the "**Board**") of The Trendlines Group Ltd. (the "**Company**" or "**The Trendlines Group**") and, together with its subsidiaries and associated companies, the "**Group**") wishes to announce that the Company is in negotiations with a multinational corporation ("the **MNC**") towards a definitive agreement following the signing of a Memorandum of Understanding ("**MOU**") with the MNC. The MOU provides that, following the execution of a detailed agreement, the Company and the MNC shall form a fund (the "**Fund**") to be managed by the Company in which the MNC will invest US\$ 10 million. The Fund will focus on investments in early-stage companies that will be part of Trendlines Agtech – Mofet Ltd. and/or Trendlines Agtech Ltd. The MNC has demanded confidentiality with respect to the negotiations until signing a definitive agreement and therefore and in order not to prejudice the ability of the Company to finalize such a definitive agreement, the Company will announce further information regarding the terms of the aforesaid transaction upon signing of the definitive agreement.

Interest of Directors and Substantial Shareholders

None of the Company's Directors, substantial shareholders and/or any of their respective associates has any interest, direct or indirect (other than through their shareholdings in the Company), in the above transaction.

Further Announcement

The Company will make further announcement(s) if and when there are any material updates to the above transaction including, *inter alia*, the execution of a definitive agreement between the parties.

**BY ORDER OF THE BOARD
THE TRENDLINES GROUP LTD.**

Yosef Ron,
Joint Company Secretary

18 January 2016

*The Trendlines Group Ltd. (the "**Company**") was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") on 26 November 2015. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**").*

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the SGX-ST Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.