

THE TRENDLINES GROUP LTD.
(Incorporated In Israel)
(Company Number: 513970947)

THE PROPOSED SUBSCRIPTION OF AN AGGREGATE OF 168,918,912 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT A SUBSCRIPTION PRICE OF S\$0.12 FOR EACH ORDINARY SHARE

- RECEIPT OF LISTING AND QUOTATION NOTICE

*Unless otherwise defined, all capitalised terms used in this announcement shall have the same meanings ascribed to them in the announcements dated 19 January 2022 and 28 January 2022 (collectively, the “**Previous Announcements**”) issued by The Trendlines Group Ltd. (the “**Company**”) in relation to the Proposed Subscription.*

The board of directors (the “**Board**”) of the Company refers to the Previous Announcements and is pleased to announce that the SGX-ST has, by way of a listing and quotation notice (the “**LQN**”), advised that the Company may proceed with the listing and quotation of the Ordinary Shares on the Catalist Board of the SGX-ST, subject to the following:

- (a) compliance with the SGX-ST’s listing requirements; and
- (b) shareholders’ approval to be obtained at a general meeting to be convened.

The LQN is not to be taken as an indication of the merits of the Ordinary Shares, Subscription Agreement, the Company, its subsidiaries and their securities.

As announced by the Company on 28 January 2022, the Company will be convening a special general meeting to seek shareholders’ approval for the Proposed Subscription and will make a separate announcement to update its shareholders upon the allotment and issue of the Ordinary Shares.

BY ORDER OF THE BOARD OF
The Trendlines Group Ltd.

David Todd Dollinger and Stephen Louis Rhodes
Chairs and Chief Executive Officers

4 February 2022

*This announcement has been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the “**Exchange**”) and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

The contact person for the Sponsor is Mr. Shervyn Essex, 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, sponsorship@ppcf.com.sg

PLACEMENTS::PROPOSED SUBSCRIPTION OF 168,918,912 NEW ORDINARY SHARES AT A SUBSCRIPTION PRICE OF S\$0.12 EACH

Issuer & Securities

Issuer/ Manager

THE TRENDLINES GROUP LTD.

Securities

THE TRENDLINES GROUP LTD. - IL0011328858 - 42T

Stapled Security

No

Announcement Details

Announcement Title

Placements

Date & Time of Broadcast

04-Feb-2022 20:53:45

Status

New

Announcement Sub Title

PROPOSED SUBSCRIPTION OF 168,918,912 NEW ORDINARY SHARES AT A SUBSCRIPTION PRICE OF S\$0.12 EACH

Announcement Reference

SG220204OTHR9IHL

Submitted By (Co./ Ind. Name)

Haim Brosh

Designation

Joint Company Secretary

Description (Please provide a detailed description of the event in the box below)

Please refer to the attached.

Additional Details

Capital Amount-Old

USD 81,412,708

Capital Amount-New

USD 101,682,977.4

No. of Existing Outstanding Shares

791,191,382

New Shares Issued

168,918,912

Offer Price

SGD 0.12

Attachments

[Trendlines - LQN Announcement 04022022.pdf](#)

Total size = 120K MB
